

Shareholder Information

1. Distribution of equitable securities

The shareholder information set out below was applicable as at 14 September 2021.

	Ordinary shares		Options over ordinary shares	
	Number of holders	% of total shares issued	Number of holders	% of total shares issued
1 to 1,000	68	-	-	-
1,001 to 5,000	186	0.09	-	-
5,001 to 10,000	540	0.68	-	-
10,001 to 100,000	1,678	8.36	-	-
100,001 and over	329	90.87	8	100.00
	2,801	100.00	8	100.00
Holding less than a marketable parcel	435	-	-	-

2. Registered Top 20 Shareholders

The registered names and holdings of the 20 largest holdings of quoted ordinary shares in the Company as at 14 September 2021:

Shareholder	Ordinary shares	
	Number held	% of total shares issued
1. NZOG Offshore Limited	349,368,803	50.04
2. BNP Paribas Noms Pty Ltd <DRP>	116,639,660	16.71
3. Portfolio Securities Pty Ltd	10,000,000	1.43
4. Citicorp Nominees Pty Limited	9,589,180	1.37
5. HSBC Custody Nominees (Australia) Limited	6,849,997	0.98
6. Zilstame Nominees Pty Ltd	6,391,995	0.92
7. Reviresco Nominees Pty Ltd <Reviresco S/F A/C>	6,000,000	0.86
8. Finot Pty Ltd	5,000,000	0.72
9. Andrew Mark Wilmot Seton	3,500,000	0.50
10. Beira Pty Limited	3,458,000	0.50
11. Grizzley Holdings Pty Limited	3,202,203	0.46
12. Lakemba Pty Ltd	2,984,051	0.43
13. Berne No 132 Nominees Pty Ltd <52293 A/C>	2,500,000	0.36
14. JBM Trading Pty Ltd	2,340,000	0.34
15. BNP Paribas Nominees Pty Ltd <IB AU Noms Retailclient DRP>	2,045,333	0.29
16. Mr Damiano Giorgio Pilla	1,996,427	0.29
17. Mr Stephen Alan Mccabe	1,742,717	0.25
18. Andrew Knox	1,721,007	0.25
19. Brinkworth Investment Pty Ltd <Brinkworth A/C>	1,450,000	0.21
20. Mana Nominees Limited <No 1 Account>	1,348,725	0.19
	538,128,098	77.08

3. Unquoted equity securities

	Number on issue	Number of holders
Unquoted options over ordinary shares	15,979,587	8

The following persons hold 20% or more of unquoted equity securities:

Name	Class	Number held
Balakrishnan Kunjan	Unquoted options	5,290,764
Matthew Boyall	Unquoted options	5,219,383

4. Vendor Securities

There are no restricted securities on issue as at 14 September 2021.

5. Substantial holders

Substantial holders in the company are set out below:

	Ordinary shares	
	Number held	% of total share issued
NZOG Offshore Limited	349,368,803	50.04
BNP Paribas Noms Pty Ltd (DRP)	116,639,660	16.71

6. Voting rights

At meeting of members or classes of members:

- (a) each member entitled to vote may vote in person or by proxy, attorney or respective;
- (b) on a show of hands, every person present who is a member or a proxy, attorney or representative of a member has one vote; and
- (c) on a poll, every person present who is a member or a proxy, attorney or representative of a member has:
 - (i) for each fully paid share held by person, or in respect of which he/she is appointed a proxy, attorney or representative, one vote for the share;
 - (ii) for each partly paid share, only the fraction of one vote which the amount paid (not credited) on the share bears to the total amounts paid and payable on the share (excluding amounts credited).

Subject to any rights or restrictions attached to any shares or class of shares.

7. Annual General Meeting and Director Nominations Closing date

Cue Energy Resources Limited advises that its Annual General Meeting will be held on or about Thursday 28 October 2021. The time and other details relating to the meeting will be advised in the Notice of Meeting to be sent to all Shareholders and released to ASX immediately upon dispatch.

The Closing date for receipt of nomination for the position of Director is 16 September 2021. Any nominations must be received in writing no later than 5.00pm (Melbourne time) on 16 September 2021 at the Company's Registered Office.

The Company notes that the deadline for nominations for the position of Director is separate to voting on Director elections. Details of the Director's to be elected will be provided in the Company's Notice of Annual General Meeting in due course.

8. Share registry

Enquiries

Cue's share register is managed by Computershare. Please contact Computershare for all shareholding and dividend related enquiries.

Change of shareholder details

Shareholders should notify Computershare of any changes in shareholder details via the Computershare website (www.computershare.com.au) or writing (fax, email, mail). Examples of such changes include:

- Registered name
- Registered address
- Direct credit payment details

Computershare Investor Services Pty Ltd

GPO Box 2975
Melbourne, Victoria 3001 Australia
Telephone: 1300 850 505 (within Australia)
or +61 3 9415 4000 (outside Australia)
Facsimile: +61 3 9473 2500
Email: web.queries@computershare.com.au
Website: www.computershare.com.au

9. Sharecodes

ASX Share Code: CUE