

20 March 2024

Section 708A Cleansing Statement

This notice is given by Cue Energy Resources Limited (ASX: **CUE**) (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 252,562 fully paid ordinary shares pursuant to the cashless exercise of options issued to eligible persons under its Share Option Scheme Rules;
- (b) the shares referred to in paragraph (a) above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to this Cleansing Notice follows this announcement.

Your sincerely,

Anita Addorisio
Company Secretary
Cue Energy Resources Limited

Any queries regarding this announcement should be directed to the Company on +61 3 8610 4000 or email mail@cuenrg.com.au.