



Announcement Summary

**Entity name**  
CUE ENERGY RESOURCES LIMITED

**Date of this announcement**  
Monday September 22, 2025

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CUEAG	3,149,921	19/09/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CUE ENERGY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

45066383971

### 1.3 ASX issuer code

CUE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/9/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

CUEAG

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

19/9/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

## Name of KMP

Matthew Boyall

## Name of registered holder

Matthew Boyall

## Number of +securities

1,215,929

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02573081-3A603166?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02573081-3A603166?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.13600000

## Expiry date

1/7/2030

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CUE : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02573081-3A603166?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02573081-3A603166?access_token=83ff96335c2d45a094df02a206a39ff4)

## Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

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**Number of +securities**

3,149,921

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CUE : ORDINARY FULLY PAID	699,779,286

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CUEAE : OPTION EXPIRING 01-JUL-2028 EX \$0.072	4,640,759
CUEAF : OPTION EXPIRING 01-JUL-2029 EX \$0.12	3,411,549
CUEAC : OPTION EXPIRING 22-JUL-2026 EX \$0.078	1,358,250
CUEAD : OPTION EXPIRING 01-JUL-2027 EX \$0.089	666,146
New class - code to be confirmed : CUEAG	3,149,921



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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